



FISCAL ADVISORS & MARKETING, INC.

Municipal Advisors to Local Governments

CORPORATE HEADQUARTERS

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August 7, 2014

via Email

Ms. Carolyn W. Price, Supervisor
Town of Windsor
124 Main Street Rm # 3
Windsor, New York 13865

Re: Town of Windsor, Broome County, New York
\$350,000 Bond Anticipation Notes, 2014

Dear Carolyn:

This will confirm delivery arrangements which were made by telephone. Per the request of the Purchaser, the Note will be delivered through the facilities of The Depository Trust Company. The closing on the above referenced Note issue will take place on Thursday, August 14, 2014 at approximately 11:00 o'clock A.M. at the offices of Mr. Robert P. Smith, Esq., of Hawkins, Delafield & Wood LLP, One Lincoln Center - 18th Floor, Syracuse, New York 13202-1355, phone (315) 422-0121.

The Purchaser of the Note issue and details of the sale are as follows:

Purchaser:	Roosevelt & Cross, Inc.
Paying Agent:	Town of Windsor, Broome County, New York
Registrar:	Cede & Co., as nominee for The Depository Trust Company, New York, New York
Amount:	\$350,000
Interest Rate:	1.50%
Reoffering Rate:	0.7235%
Premium:	\$1,695.00
Dated:	August 14, 2014
Due:	August 14, 2015, without the option of prior redemption
Denominations:	1 Certificate for \$350,000
CUSIP #s:	973755 AB7

By copy of this letter, we request that the Purchaser wire transfer the Note proceeds in Federal Funds on August 14, 2014 as follows:

Amount to be Wired:	\$351,695.00
Transfer Funds to:	M&T Bank, New York
ABA#	022000046
Attn:	Kim Howard
For Credit to:	Town of Windsor Savings Account # 15004224147684

We further request that the Purchaser provide you with a copy of the wire transfer credit advice on the morning of the closing.

The Note and all supporting legal documents are being prepared by Mr. Smith, Esq. He will forward said items to you, together with a letter of instructions, prior to the closing.

If you have any questions regarding these matters, please do not hesitate to contact us.

Very truly yours,
FISCAL ADVISORS & MARKETING, INC.

Christina R. Bourdeau

Christina R. Bourdeau
Corporate Headquarters

cc: Ms. Ruth Rusiloski
Robert P. Smith, Esq.
Steve Guarente – Roosevelt & Cross., Inc (212-425-4273)
Kim Howard – M&T Bank (607-779-5958)
Mark S. Vislosky, CIPFA

CRB/crb

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